



FAIS WORKSHOPS 2019/20

FAIS workshops presented by the FSCA

Dear industry colleagues

We are pleased to inform you that the FSCA will host a series of workshops to help industry understand how to comply with the requirements of the FAIS (Financial Advisory and Intermediary Services) Act. The workshop will cover the following:

08:00- 08:45	Registration
08:45	Introduction
09:00	Client Interaction
10:15	Tea
10:30	Client Interaction
12:15	Lunch
13:00	Maintaining your license
16:00	Close

Dates and Venues

The workshops will be hosted on the following days:

Date	Venue	Bookings open on
5 September 2019	Premier Hotel, The Moorings, Knysna	20 August 2019 @ 10:00
10 September 2019	Johannesburg – Birchwood Hotel	20 August 2019 @ 10:00
27 September 2019	Pretoria – FSCA offices 41 Matroosberg Avenue, Ashlea	20 August 2019 @ 10:00

Date	Venue	Bookings open on
	Gardens, Pretoria	
10 October 2019	Nelspruit – venue to be advised	27 August 2019
14 October 2019	Port Elizabeth – venue to be advised	27 August 2019
15 October 2019	Pretoria – FSCA offices 41 Matroosberg Avenue, Ashlea Gardens, Pretoria	27 August 2019
06 February 2020	Cape Town – venue to be advised	27 November 2019
18 February 2020	Pretoria – FSCA offices 41 Matroosberg Avenue, Ashlea Gardens, Pretoria	27 November 2019
19 February 2020	Pretoria – FSCA offices 41 Matroosberg Avenue, Ashlea Gardens, Pretoria	27 November 2019
20 February 2020	Durban – venue to be advised	27 November 2019

Target Audience:

The workshop is aimed at small and SMME FSPs that would appreciate assistance with the compliance requirements of the FAIS Act.

Bookings:

- **The bookings for the September 2019 workshops will open on the website at 09:00 on Tuesday 20 August 2019.**
- Bookings are made on a first come first served basis.
- There is no waiting list.
- If you are unable to attend, please cancel your booking on the website.
- As a booking is cancelled the seat becomes available for the next booking that is made.
- **There is space for a 100 people per workshop.**

Bookings can be made on the website:

- www.fsca.co.za
- Select: News.
- Select: Events – select the event date of your choice and follow the prompts to make your booking.

Bookings via the call centre:

- You can also contact the call centre on 0800 20 3722

Update your details:

- Please check that your contact details are correct when you book for the workshop.
- If you have registered for previous events, we recommend that you check that your email address and cell phone number, as well as employment details are still correct.

CPD requirements

- The workshop will be registered for CPD purposes with the Financial Planning Institute (FPI).
- In order to qualify for CPD, delegates must:
 - Accept the terms and conditions for CPD;
 - Show a copy of your ID or your Driver's licence or valid passport at registration; and
 - Attend the full session.
- Delegates who arrive late or leave early will not qualify for the CPD certificate.
- Delegates are advised to please be patient, as the process of verification at the end of the day will cause a delay in leaving. Certificates will only be issued where we have verified that the delegate attended the full session.